We welcome you to invest in the USA!

Investment Seminar World SME Expo December 6, 2012



Open and Fair Policy

"The United States reaffirms our open investment policy, a commitment to treat all investors in a fair and equitable manner under the law, and I encourage all countries to pursue such a policy. My administration is committed to ensuring that the United States continues to be the most attractive place for businesses to locate, invest, grow, and create jobs. We encourage and support business investment from sources both at home and abroad."

> President Obama June 20, 2011

I'd like to share with you some strengths of the US investment environment and several cases of successful Chinese investment.

Gary Locke U.S. Ambassador to China



Largest FDI Recipient

RANK	COUNTRY	FDI (US\$B)
1	USA	2,874
<mark>1</mark> 2	France	1,186
3 4 5	Hong Kong	1,141
4	UK	1,136
	Germany	998
6	Belgium	984
7	China	776
8	Spain	634
9	Canada	597
10	Holland	590

Source: United Nations Trade & Development Report 2011

Largest Economy

Source: International Monetary Fund, 2011 World Economic Outlook



U.S. GDP

\$5.8 trillion



China GDP

\$5.4 trillion



Japan GDP

\$3.3 trillion



Germany GDP

Largest Market

- \$37,849 in per capita disposable income
- 42% of world's consumer market
- 19 Free trade agreements

Source: U.S. Department of Commerce Bureau of Economic Analysis

Largest Trade Partner

The USA is China's:

(US\$399.3 billion)

4th largest source of imports (US\$103.9 billion)

Largest trade partner (US\$503.2 billion)

Source: U.S. Department of Commerce

Leading Competitor

 #1 World's most competitive economy (for countries with a population of over 10 million)

 #1 World's easiest place to do business (for countries with a population of over 10 million)

 #1 World's most attractive country for venture capital and private equity

 #2 World's 2nd largest manufacturer (19.4% of total global production in 2010)

Sources: International Monetary Fund; World Investment Report 2012 – United Nations Conference on Trade & Development (UNCTAD); IESE Business School's 2011 Venture Capital and Private Equity Country Attractiveness Index; World Economic Forum's 2011-2012 Global Competitiveness Report; World Bank 2012 Ease of Doing Business Report; National Accounts Section of the United Nations Statistics Division.

Global Innovation Center

Largest R&D Budget (34% of total global R&D spending)

- #1

• **#1 Most top universities** (4 of the top 5, and 30 of the top 50 of the world's top universities)

#1 Most top technology companies
 (22 out of the top 50 top companies)

#1 Most Nobel Prize Laureates in science
 (45% of all laureates worldwide)

#3 Best country for IP protection

Sources: World Economic Forum's 2011-2012 Global Competitiveness Report; Times Higher Education World University Rankings for 2011-2012; National Science Foundation Science and Engineering Indicators 2010; Business Week's Information Technology Company Rankings; Nobel Foundation; 2011 International Property Rights Index.

Sources of FDI in US

RANK	COUNTRY	FDI (US\$ B)	
1	UK	527.8	
2	Japan	293.8	
3	Germany	265.4	
4	Canada 4	244.6	
5	France	202.0	
6	Holland	132.5	-
7	Switzerland	126.1	1.00
8	Ireland	98.1	1
9	Australia	58.6	
10	Belgium	53.1	Star
22	Hong Kong	10.9	
26	China	9.5	

Source: U.S. Department of Commerce Bureau of Economic Analysis 2011

FDI in US by Industry

ODYSSEY	
INDUSTRY MASS PRODUCTION STARTUP	% TOTAL
Manufacturing anufacturing of Alabama	49%
Financial Services*	31%
Wholesale Trade	7%
Mining	6%
Information Technology	1%
Professional Services	1%
Other	5%
* Excluding insurance	59

Recent HK FDI in U.S.

SELECTED RECENT INVESTMENTS

Year	Company Industry		State	Amount (US\$ M)	Jobs	
2010	Chemoil Energy	Energy	New York	33	80	
2010	Techtronic Ind.	Consumer electronics	California	13	200	
2010	Dascom Group	Business equipment	Virginia	5	120	
2009	DSG International	Paper, printing, pkg	Arizona	41	100	
2009	Koide	Electric components	Missouri	47	140	
2009	Bank of East Asia	Financial services	California	13	68	
2008		nt In the Sport Specific Sof 2011 ment of Commerce Bureau of Economic An		34	40	

Select USA

Counseling and information
Facilitate communication with all levels of government
Ombudsman
SelectUSA.gov



What is SelectUSA?

SelectUSA seeks to highlight the many advantages the United States offers as a location for business and investment.

Browse Business Incentives Offered by States & Territories

Each state and territory offers its own unique set of incentives for business investment. Browse the offerings by clicking on the map or state/territory name below.

SELECTUSA					FREG	MENTLY ASKED QUEST	TIONS CONTACT US SIGN UP
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Frequently Asl	ed Ques	tions					
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- The U.S. Business Environment
- Expanding Your U.S. Business
- Moving Your Business to the U.S.
- Government Support Once Your Business Is In the U.S.
- Intellectual Property (IP) Protection
- About SelectUSA

The U.S. Business Environment

Q: What sort of business opportunities exist in the U.S. market?

A: The United States has the largest economy in the world, with a per capita GDP of approximately \$46,400 and a population of over 310 million people. The systems of regulation and taxation in the United States give foreign investors ample operational freedom. The 50 states, District of Columbia, and the 5 U.S. territories comprise a continental economy in which virtually every industrial sector has a major presence – regardless of your company's business function, you will find great opportunity in the vibrant, multifaceted U.S. economy.

Q: How do opportunities for success in the U.S. compare to those in other countries?

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 Aerospace 	1	Industry S	napshots				

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The United States is home to the most innovative and productive companies in the world. Owing partially to its vast domestic market and a culture that rewards entrepreneurial initiative, the U.S. boasts a large number of diverse and competitive industry sectors that represent unparalleled opportunity for global growth and success.



- 0 Automotive
- Biotechnology
- Chemical
- Consumer Goods
- 0 Creative & Media
- ο. Energy
- Environmental Technology
- 0 **Financial Services**
- Healthcare & Medical Technology
- Logistics & Transportation
- 0 Machinery & Equipment
- 0 Pharmaceuticals
- Professional Services
- 0 Retail Trade
- Semiconductors 0
- 0 Software & Information Technology Services
- · Tautilaa

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Tools	1								

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• Cluster Mapping Tool - The Project aims to provide policymakers and development practitioners across America with the data and tools for assessing regional cluster strengths, business environment characteristics, and innovation assets; with case studies on and toolkits for formulating development strategies; and with a directory profiling active cluster initiatives throughout the country.

Data.gov Manufacturing Portal - a collection of manufacturing-related government data. Look for the US Trade Overview Presentation, Korus Industry-byIndustry factsheet and FTZ Manufacturing Database.

• International Trade Administration (ITA) Databases - This query of the Data.gov portal displays DOC's ITA databases. Look for TradeStats Express, Exporter Database, State Imports, Metropolitan Export Series, FTZ Board Federal Register Notices and US Top Trade Partners for some of the most useful databases.

National Atlas (USA) - Create your own customized map views of the United States and each state with parameters pulled from the following categories:
 Agriculture, Biology, Boundaries, Climate, Environment, Geology, Government, History, Map Reference, People, Transportation, and Water.

• SizeUp - A business intelligence tool that uses data from hundreds of sources including the Census Bureau, U.S. Patent and Trademark Office, the Bureau of Economic Analysis, IRS records, county courthouse filings, Yellow Pages and White Pages, business publications, the U.S. Postal Service, and corporate annual reports to provide a comprehensive overview to small- and medium-sized business about their competitiveness and where to find resources to improve. First Place Winner in Commerce Business Apps Challenge

• ZoomProspector.com - A website that provides a way for new and expanding businesses to find, compare and deeply analyze communities and available properties nationwide. The map-based search can greatly simplify and speed up the site selection process, freeing companies to be able to quickly and accurately make informed decisions based on numerous data sets including demographic, business, transportation, and property information unavailable in any other single website. They used data from the Census Bureau, U.S. Patent and Trademark Office, and the Bureau of Economic Analysis. Second Place Winner in Commerce Business Apps Challenge



Aerospace

notwork of 60 contors across the United States with thousands of specialists trained to some the needs of

What is SelectUSA?

SelectUSA seeks to highlight the many advantages the United States offers as a location for business and investment.

From a vast domestic market, to a transparent legal system, to the most innovative companies in the world, America is the place for business.

Upcoming Events

Conquer America and Go Global: How to Succeed in Business in the United States

Tue, 01/29/2013 Paris, France

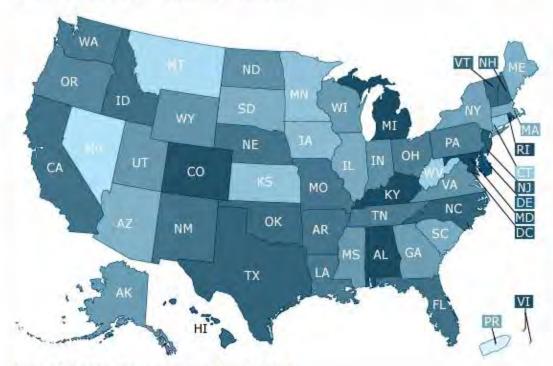
USA Investment Center at the Hannover Fair

Mon, 04/08/2013 - Fri, 04/12/2013 Hannover, Germany

See all events >

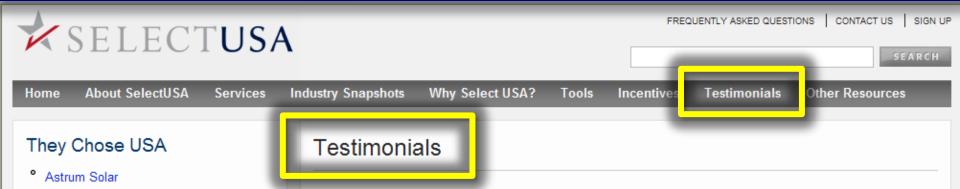
Browse Business Incentives Offered by States & Territories

by clicking on the map or state/territory name below.



List of State Names and Territories

Alabama	Idaho	Montana	Puerto Rico	
Alaska	Illinois	Nebraska	Rhode Island	



Canon USA

Emergent BioSolutions

Farouk Systems General Electric

Life Technologies

Régitex USA LLC

TB Kawashima USA Inc.

Caterpillar

DuPont

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Intel

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IKEA

NCR

Nestle'

Rolls-Royce

Siemens

Volkswagen

Vestas

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The United States is a rewarding place to conduct business and there has never been a better time to select the USA. Companies are taking advantage of the benefits the world's largest economy can offer. The USA offers a competitive business environment encompassing a huge consumer base, highly educated workforce, concrete IT infrastructure, and transparent rule of law. Highlighted are a few of the many examples of companies realizing success by growing their business investing in the United States.

General Electric Invests \$600 Million to Expand Production in Louisville, KY

In December 2009, General Electric Co.'s Appliances & Lighting division announced plans to increase production at its Louisville, Kentucky, location in Appliance Park over three years with three new energy efficient product lines. The decision to house this new production in the United States and Louisville was expected to add 830 manufacturing and engineering jobs at the facility, which represents a \$600 million GE investment.

"We are making big investments in new products and in energy-efficient technologies that are creating American jobs,"

"We can't make these products in the U.S. competitively without everyone coming to the table — unions, the Company, employees, local/state/federal officials."

-- Jim Campbell. President and CEO of General Electric Appliance & Lighting

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Gateway to Commercial Service Offices

Commercial Service Offices

Doing Business in the U.S.

- Business USA GO BusinessUSA implements a "no wrong door" approach for small businesses and exporters by using technology to quickly connect businesses to the services and information relevant to them, regardless of where the information is located or which agency's website, call center, or office they go to for help.
- www.SBA.gov Official website of the United States Small Business Administration. Web site's focus is on small and medium-sized business, but much
 of the information is applicable to businesses of all sizes.
- Insourcing President Obama has put forward new ways to encourage American companies to seize this opportunity to increase investment here at home and bring jobs back to America.
- · Federal Laws and Regulations Links and guides to help business owners understand their federal regulatory requirements.
- State and Local Regulations Step-by-step instructions for complying with state and local regulations when starting or running a business.
- SelectUSA Contact List of State Designated Investment Officials [PDF]

Private Sector Business Guides



Thank You!

U.S. COMMERCIAL SERVICE HONG KONG

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